



香港交易所

31/12/2016

3/1/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | 債               | 債                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
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2.

|   |       |       |       |       |
|---|-------|-------|-------|-------|
|   | _____ | _____ | _____ | _____ |
|   |       |       | )     | )     |
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| ( | )     | _____ | _____ | _____ |
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3.

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|---|-------|-------|-------|-------|
|   | _____ | _____ | _____ | _____ |
|   |       |       | )     | )     |
|   |       | _____ | _____ | _____ |
| ( | )     | _____ | _____ | _____ |
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債

US\$12,000,000.00

II.

|  |                    |       |       |       |
|--|--------------------|-------|-------|-------|
|  | (1)                | (2)   | _____ | _____ |
|  | <u>834,073,195</u> | _____ | _____ | _____ |
|  | -                  | _____ | _____ | _____ |
|  | <u>834,073,195</u> | _____ | _____ | _____ |



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|----|---------------|---------------|---------------|------------|
|    |               |               |               |            |
| 1. | 930,000,000 債 |               |               |            |
|    | 5% 債          |               |               |            |
|    |               |               |               |            |
|    |               | 924,000,000 債 | 924,000,000 債 | 73,365,612 |
|    | ( )           | 5790          |               |            |
|    | ( 1)          |               |               |            |
|    |               |               |               |            |
|    | ( )           |               |               |            |
|    | ( / / )       | ( / / )       |               |            |
| 2. |               |               |               |            |
|    |               |               |               |            |
|    |               |               |               |            |
|    | ( )           |               |               |            |
|    | ( 1)          |               |               |            |
|    |               |               |               |            |
|    | ( )           |               |               |            |
|    | ( / / )       | ( / / )       |               |            |
| 3. |               |               |               |            |
|    |               |               |               |            |
|    |               |               |               |            |
|    | ( )           |               |               |            |
|    | ( 1)          |               |               |            |
|    |               |               |               |            |
|    | ( )           |               |               |            |
|    | ( / / )       | ( / / )       |               |            |
| 4. |               |               |               |            |
|    |               |               |               |            |
|    |               |               |               |            |
|    | ( )           |               |               |            |
|    | ( 1)          |               |               |            |
|    |               |               |               |            |
|    | ( )           |               |               |            |
|    | ( / / )       | ( / / )       |               |            |
|    |               |               |               |            |
|    |               |               | C. ( )        |            |
|    |               |               | ( )           |            |
|    |               |               | ( )           |            |

|                              |  |
|------------------------------|--|
| ( / / )( )                   |  |
| 1. _____<br>_____            |  |
| _____ ( / / )<br>_____ ( I ) |  |
| 2. _____<br>_____            |  |
| _____ ( / / )<br>_____ ( I ) |  |
| 3. _____<br>_____            |  |
| _____ ( / / )<br>_____ ( I ) |  |
| _____ D. ( )<br>_____ ( )    |  |
| _____ ( )<br>_____ ( )       |  |

|    |               |                                   |             |
|----|---------------|-----------------------------------|-------------|
|    |               |                                   |             |
| 1. | _____ ( / / ) | ( I ) _____<br>( / / )<br>( / / ) | _____ _____ |
| 2. | _____ ( / / ) | ( I ) _____<br>( / / )<br>( / / ) | _____ _____ |
| 3. | _____ ( / / ) | ( I ) _____<br>( / / )<br>( / / ) | _____ _____ |
| 4. | ( / / )       | ( I ) _____<br>( / / )<br>( / / ) | _____ _____ |

5.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$   $( / / )$

8.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$   $( / / )$





9. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_

10. ( I) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_

